

Consolidated statements of income (in NOK billion)	Year ended 31 December				
	2009	2008	2007	09-08 change	08-07 change
Revenues and other income					
Revenues	462.3	652.0	521.7	(29%)	25%
Net income from associated companies	1.8	1.3	0.6	39%	111%
Other income	1.4	2.8	0.5	(51%)	428%
Total revenues and other income	465.5	656.0	522.8	(29%)	25%
Operating expenses					
Purchase, net of inventory variation	205.9	329.2	260.4	(37%)	26%
Operating expenses	56.9	59.3	60.3	(4%)	(2%)
Selling, general and administrative expenses	10.3	11.0	14.2	(6%)	(23%)
Depreciation, amortisation and net impairment losses	54.1	43.0	39.4	26%	9%
Exploration expenses	16.7	14.7	11.3	14 %	30%
Total operating expenses	343.8	457.2	385.6	(25%)	19%
Net operating income	121.6	198.8	137.2	(39%)	45%
Net financial items	(6.7)	(18.4)	9.6	(64%)	(291%)
Income tax	(97.2)	(137.2)	(102.2)	(29%)	(34%)
Net income	17.7	43.3	44.6	(59%)	(3%)
Earnings per share for income attributable to equity holders of company basic and diluted	5.7	13.6	13.8	(58 %)	(100%)

Operational data	Year ended 31 December				
	2009	2008	2007	09-08 change	08-07 change
Average liquids price (USD/bbl)	58.0	91.0	70.5	(36 %)	29 %
USDNOK average daily exchange rate	6.30	5.63	5.86	12 %	(4%)
Average liquids price (NOK/bbl)	364	513	413	(29 %)	24 %
Gas prices (NOK/scm)	1.90	2.40	1.66	(21 %)	45 %
Refining margin, FCC (USD/boe)	4.3	8.2	7.5	(48 %)	9 %
Total entitlement liquids production (mboe per day)	1066	1055	1070	1 %	(1%)
Total entitlement gas production (mboe per day)	740	696	654	6 %	6 %
Total entitlement liquids and gas production (mboe per day)	1806	1751	1724	3 %	2 %
Total equity liquids production (mboe per day)	1202	1200	1165	0 %	3 %
Total equity gas production (mboe per day)	760	725	674	5 %	8 %
Total equity liquids and gas production (mboe per day)	1962	1925	1839	2 %	5 %
Total liquids liftings (mboe per day)	1045	1019	1081	3 %	(6%)
Total gas liftings (mboe per day)	740	696	654	6 %	6 %
Total liquids and gas liftings (mboe per day)	1785	1714	1735	4 %	(1%)
Production cost entitlement volumes					
(NOK/boe, last 12 months)	38.4	38.1	44.1	1 %	(14%)
Equity production cost excluding restructuring and gas injection cost					
(NOK/boe, last 12 months)	35.3	33.3	31.2	6 %	7 %